

COMPUTATION OF FINAL INDIVIDUAL RATING FOR
ADMINISTRATIVE STAFF

Name of Administrative Staff: ERLINDA S. ESGUERRA

Particulars (1)	Numerical Rating (2)	Percentage Weight 70% (3)	Equivalent Numerical Rating (2x3)
1. Numerical Rating per IPCR	4.95	70%	3.46
2. Supervisor/Head's assessment of his contribution towards attainment of office accomplishments	4.94	30%	1.48
TOTAL NUMERICAL RATING			4.94

TOTAL NUMERICAL RATING: 4.94

Add: Additional Approved Points, if any: _____

TOTAL NUMERICAL RATING: _____

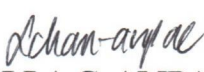
FINAL NUMERICAL RATING 4.94

ADJECTIVAL RATING: OUTSTANDING

Prepared by:


ERLINDA S. ESGUERRA
Name of Staff


Reviewed by:


LOUELLA C. AMPAC
Department/Office Head

Recommending Approval:



LOUELLA C. AMPAC
Dean/Director

Approved:

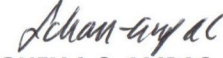

REMBERTO A. PATINDOL
Vice President

INDIVIDUAL PERFORMANCE COMMITMENT & REVIEW FORM (IPCR)

I, **ERLINDA S. ESGUERRA**, of the Accounting Office commits to deliver and agree to be rated on the attainment of the following accomplishments in accordance with the indicated measures for the period January 1 to June 31, 2019


ERLINDA S. ESGUERRA
Ratee

Approved:

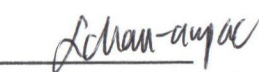

LOUELLA C. AMPAC
Head of Unit

MFO & PAPs	Success Indicators	Tasks Assigned	2019 Target Jan-June	Percentage of Accomplishment As of June 31, 2019	Actual Accomplishm	Rating				Remarks
						Q ¹	E ²	T ³	A ⁴	
Aadministrative and Support Services and Management	Number of external linkages for improved financial management developed/maintained	External linkages with COA, DBM, GSIS, Philhealth, HDMF, BIRLBP	7	100%	7 linkages	5	5	5	5.00	
Disbursement/Processing Services	No. of financial documents certified (vouchers, payrolls, PO, and PRs) within 3 days after receipt	Reviews and certifies financial documents (vouchers, payrolls, appointments, contracts, PR, ITR and etc.) and certifications on availability of funds.	10,500	104%	10,940	5	5	5	5.00	
	No. of comunication prepared within the mandated time	Prepares communications and other related office reports	15	113%	17	5	5	5	5.00	
Bookkeeping Services	No. of quarterly financial project reports reviewed and certified within the mandated time	Reviews and certifies quarterly financial project reports with supporting schedules	720	105%	756	5	5	5	5.00	
	No. of montly, quarterly, and year-end financial reports with supporting schedules reviewed and certified within the mandated time	Reviews and certifies monthly, quarterly, and year-end financial reports with supporting schedules	620	109%	680	5	5	5	5.00	
	No. of reports prepared within the mandated time	Prepares monthly Report of Disbursement under 01 Regular Funds FAR 4	6	100%	6	5	5	5	5.00	

MFO & PAPs	Success Indicators	Tasks Assigned	2019 Target Jan-June	Percentage of Accomplishment As of June 31, 2019	Actual Accomplishm	Rating				Remarks
						Q ¹	E ²	T ³	A ⁴	
	No. of reports prepared within the mandated time	Prepared quarterly Report of income/receipts FAR 5 for Fund 164, 161 and 101 Trust	2	100	2	5	5	5	5.00	
	No. of reports prepared within the mandated time	Prepares monthly SPMR for Regular Agency Fund	6	100%	6	5	5	5	5.00	
	No. of reports prepared within the mandated time	Prepares quarterly Statements of Cash Flow for all funds and one consolidated cash flow	20	100%	20	5	5	5	5.00	
Innovation and Best Practices Services or Continual Improvement and Management Services	Number of operation manual prepared, developed and approved	Prepares operation manual	1	50%		5	4	4	4.33	on process
	Number of innovation for improved university operation	Introduces innovation for improved university operation	1	100%	1	5	5	5	5.00	use of ip messenger to closely monitor unliquidated cash advances in addition to demand letters
	Number of best practices achieved	Introduces best practices	1	100%	1	5	5	5	5.00	Immediate action on the request
Supervisory Services	No. of staff supervised	Plans activities and supervises office staff	17	100%	17	5	5	5	5.00	
	Other accomplishments									Acts as OIC in the absence of the Director for Finance
										Member special committee
Total Over-all Rating						65	64	64	64.33	

MFO & PAPs	Success Indicators	Tasks Assigned	2019 Target Jan-June	Percentage of Accomplishment As of June 31, 2019	Actual Accomplishm	Rating				Remarks
						Q ¹	E ²	T ³	A ⁴	
Average Rating (Total Over-all rating divided by # of entries)					4.95					
						Comments & Recommendations for Development Purpose: Recommended to attend training to earn CPD units for the renewal of license.				
Additional Points:										
Punctuality										
Approved Additional points (with copy of approval)										
FINAL RATING					4.95					
ADJECTIVAL RATING					Outstanding					

Evaluated and Rated by:



LOUELLA C. A MPAC


Director for Finance

Date: _____

1 - quality 3 - timeliness

2 - efficiency 4 - average

Recommending Approval:

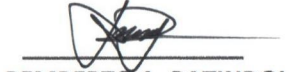


LOUELLA C. A MPAC

Director for Finance

Date: _____

Approved:



REMBERTO A. PATINDOL

Vice Pres. For Admin. And Finance

Date: _____

Instrument for Performance Effectiveness of Administrative Staff

Rating Period: Jan.1-June 30, 2019

Name of Staff: **ERLINDA S. ESGUERRA** Position: Accountant IV

Instruction to supervisor: Please evaluate the effectiveness of your subordinate in contributing towards attainment of the calibrated targets of your department/office/center/college/campus using the scale below. Encircle your rating.

Scale	Descriptive Rating	Qualitative Description
5	Outstanding	The performance almost always exceeds the job requirements. The staff delivers outputs which always results to best practice of the unit. He is an exceptional role model
4	Very Satisfactory	The performance meets and often exceeds the job requirements
3	Satisfactory	The performance meets job requirements
2	Fair	The performance needs some development to meet job requirements.
1	Poor	The staff fails to meet job requirements

A. Commitment (both for subordinates and supervisors)		Scale				
1.	Demonstrates sensitivity to client's needs and makes the latter's experience in transacting business with the office fulfilling and rewarding.	5	4	3	2	1
2.	Makes self-available to clients even beyond official time	5	4	3	2	1
3	Submits urgent non-routine reports required by higher offices/agencies such as CHED, DBM, CSC, DOST, NEDA, PASUC and similar regulatory agencies within specified time by rendering overtime work even without overtime pay	5	4	3	2	1
4.	Accepts all assigned tasks as his/her share of the office targets and delivers outputs within the prescribed time.	5	4	3	2	1
5.	Commits himself/herself to help attain the targets of his/her office by assisting co-employees who fail to perform all assigned tasks	5	4	3	2	1
6.	Regularly reports to work on time, logs in upon arrival, secures pass slip when going out on personal matters and logs out upon departure from work.	5	4	3	2	1
7.	Keeps accurate records of her work which is easily retrievable when needed.	5	4	3	2	1
8.	Suggests new ways to further improve her work and the services of the office to its clients	5	4	3	2	1
9	Accepts additional tasks assigned by the head or by higher offices even if the assignment is not related to his position but critical towards the attainment of the functions of the university	5	4	3	2	1
10	Maximizes office hours during lean periods by performing non-routine functions the outputs of which results as a best practice that further increase effectiveness of the office or satisfaction of clientele	5	4	3	2	1

11. Accepts objective criticisms and opens to suggestions and innovations for improvement of his work accomplishment	5	4	3	2	1
12. Willing to be trained and developed	5	4	3	2	1
Total Score	59				
B. Leadership & Management (For supervisors only to be rated by higher supervisor)	Scale				
1. Demonstrates mastery and expertise in all areas of work to gain trust, respect and confidence from subordinates and that of higher superiors	5	4	3	2	1
2. Visionary and creative to draw strategic and specific plans and targets of the office/department aligned to that of the overall plans of the university.	5	4	3	2	1
3. Innovates for the purpose of improving efficiency and effectiveness of the operational processes and functions of the department/office for further satisfaction of clients.	5	4	3	2	1
4. Accepts accountability for the overall performance and in delivering the output required of his/her unit.	5	4	3	2	1
5. Demonstrates, teaches, monitors, coaches and motivates subordinates for their improved efficiency and effectiveness in accomplishing their assigned tasks needed for the attainment of the calibrated targets of the unit	5	4	3	2	1
Total Score	25				
Average Score	4.94				

Overall recommendation : _____


LOUELLA C. AMPAC
Name of Head